日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhou Hei Ya International Holdings Company Limited			
Date Submitted	06/12/2016			

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>1458</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>					
Opening balance upon listing on November 11, 2016	50,000,000,000	0.000001	50,000					
Increase/(decrease)								
Balance at close of the month	50,000,000,000	0.000001	50,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A		N/A					
Increase/(decrease)	N/A		N/A					

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (US\$):

50,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Opening balance upon listing on						
November 11, 2016	2,319,470,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	63,670,500	N/A	N/A	N/A		
Balance at close of the month	2,383,140,500	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opf	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement durir	na the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date — (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. (/ /) Ordinary shares (Note 1) 2.						
(/ /) shares (Note 1)						
3. 						
(Note 1)			(Preferer (C	ary shares) nce shares) Dther class)	N/A	
Total funds raised de of options (State cur		nth from exerci	se	N/A		

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	\	/					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	, ,	/					
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
(/ /)							
Stock code (if listed) Class of shares							
incurable (Nate 1)							
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)	(/ /)					
						NT / 1	
			Total B		ary shares)		-
					ce shares) ther class)		-
				U)		1 v / A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)_	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(222,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State	issuable (Note 1) Issue and allotment	(/ /)		
•		currency —	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)	,	,	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33,1111,9999)			<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
10. Issue of ordinary shares pursuant to the full exercise of the over- allotment option (Please see remarks)	Class of shares Ordinary issuable (Note 1) 8 Issue and allotment date : (30/11/2016) EGM approval date: (N/A) (dd/mm/yyyy) 63,670,500
	Total E. (Ordinary shares) <u>63,670,500</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	63,670,500	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

1. The shares of the Company were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on November 11, 2016.

2. The Company issued 63,670,500 ordinary shares on November 30, 2016 pursuant to the full exercise of the over-allotment option on November 25, 2016. For details, please refer to the announcement of the Company dated November 25, 2016 and the next day disclosure return of the Company dated November 30, 2016.

Submitted by:

Zhou Fuyu

Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.