

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/12/2016						
To : Hong Kong Exchanges ar	nd Clea	ring Limited						
Name of Issuer Z	Name of Issuer Zhou Hei Ya International Holdings Company Limited							
Date Submitted 0	Date Submitted 04/01/2017							
. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>1458</u>	1) Stock code : 1458 Description : Ordinary Shares							
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of preceding	month	50,000,000,000	0.000001	50,000				
Increase/(decrease)		<u>-</u>						
Balance at close of the month		50,000,000,000	0.000001	50,000				
(2) Stock code : N/A	Descrip	otion: N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	N/A		N/A				
Increase/(decrease)		N/A		N/A				
Balance at close of the month		N/A		N/A				

2. Preference Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	- <u></u>	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
Total authorised share capital at the e (US\$):	nd of the month	50,000)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,383,140,500	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,383,140,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to	be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
				_			. .
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
							_
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)							_
Stock code (if listed)							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B	(Ordina	ary shares)	N/A	
			iotai D	`	ce shares)	N/A	_
				•	ther class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of		ich are to be Liste	ed)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	pursuant thereto	thereto as at close of the month
1. N/A	outstanding	month	month	month		
1.1771						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
Ota ale a a da ('f liata al)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	1				
4. N/A	(<u>' </u>				
11 1 1 1 1 1	<u>—</u>					
_	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	T-1-1 0 /0 "		NT/A	
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval da if applicable, and class of shares issuable: 1. N/A	te (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA			
	(/ /) shares (Note 1)		
0. 244	, ,		
2. <u>N/A</u>			
	shares (Note 1)		
3. <u>N/A</u>			
-			
	(/ /)		
	shares (Note 1)		
Total	D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

0	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	, ,,,			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		274
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N//	3774
							N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						ПОПП
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
3.	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

		No. of new shares of	No. of new shares of
		issuer	issuer which
		issued during the	may be issued
		month	pursuant
		pursuant thereto	thereto as at close of the
Type of Issue		thereto	month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (/ /)	N/A	<u>N/A</u>
	Total E. (Ordinary	/	
	shares		
	(Preference shares) (Other class)		<u> </u>
Total increase / (decrease) in ordinary charge dur	ing the month (i.e. Total of A to E): (1	`	N/A
Total increase / (decrease) in ordinary shares dur	, , ,	´ 	N/A
	(2		
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):	
Submitted by: Zhou Fuyu	
Title . Dive star	
Title: Director	
(Director, Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.