# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhou Hei Ya International Holdings Co	ompany Limited
Date Submitted	02/06/2017	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1458</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	50,000,000,000	0.000001	50,000
Increase/(decrease)	-		<u> </u>
Balance at close of the month	50,000,000,000	0.000001	50,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (US\$):

50,000

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,383,140,500	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,383,140,500	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
Ordinary shares						
(Note 1)						
~						
2.						
shares						
(Note 1)						
(1006 1)						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina		N/A	
			•	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d		nth from exerci	se			
of options (State cur	rency)			N/A		

shares of shares o issuer issuer whi issued may be during the issued Nominal value month pursuan Currency at close of Exercised Nominal value pursuant thereto as	Warrants to Issue Shares of the	lssuer which	are to be Li	isted			
	(Date of expiry - dd/mm/yyyy)	of nominal	at close of precedin	of Exercised g during the	at close of the	issuer issued during the month pursuant	pursuant thereto as at close of the
Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price	<u>1. N/A</u>						
Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price      EGM approval date      (if applicable)      (d/mm/yyy)      ( / / )      Stock code (if listed)      Class of shares      issuable (Note 1)      Subscription price	·						
(if applicable) (dd/mm/yyyy)  ( / / )    2.N/A	Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
(dd/mm/yyyy)    ( / / )      2. N/A							
2. N/A		( / /	)				
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    3. N/A		X	,				
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    3. N/A							
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    3. N/A		<u> </u>			·		
Class of shares    issuable (Note 1)    Subscription price    EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )    3. N/A	· · · · · · · · · · · · · · · · · · ·						
Subscription price	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )    3. N/A							
(if applicable) (dd/mm/yyyy)  ( / / )    3. N/A							
(dd/mm/yyyy)  ( / / )    3. N/A							
	(dd/mm/yyyy)	( / /	)				
Stock code (if listed)	<u>3. N/A</u>						
Stock code (if listed)							
Stock code (if listed)							
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    4. N/A	Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )    4. N/A	Cube entirations parties						
(if applicable) (dd/mm/yyyy)  ( / / )    4. N/A							
4. N/A    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    Total B.    (Ordinary shares)    N/A	(if applicable)						
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Total B.  (Ordinary shares)    N/A		( / /	)				
Stock code (if listed)	4. N/A						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	( / / )						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	incurable (Nate 1)						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Cube estintion price						
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)	, , , ,	``				
(Preference shares) N/A	(dd/mm/yyyy)	( / /	)				
(Preference shares) N/A			Тс	otal B. (Ordina	ary shares)	N/A	
(Other class) N/A				(Preferen	ice shares)	N/A	_
				(C	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
<u>5. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
<u>4. 1/A</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars inclu	uding EGM approval date (dd/r	mm/vvvv)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and cl	lass of shares issuable:	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
1. N/A				
		shares (Note 1)		
		Shares (Note 1)		
2. N/A				
		(//)		
		shares (Note 1)		
3. N/A				
01				
		( / / )		
		shares (Note 1)		
———	Total D //	Ordinary charge)	NT/A	
		Ordinary shares)	N/A	
	(Pre	eference shares)	N/A	
		(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital				No. of new	No. of new
	Turne of leave						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monut
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			,	EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(44)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	NT/4	<b>NT</b> / A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State	issuable (Note 1) Issue and allotment	( / /	)		
0.		currency ———	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	<b>(</b>	,	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinar shares (Preference shares (Other class	6) <u>N/A</u> 6) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if any):	

Submit	ted by: Li Oi Lai	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.