

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2018				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Zhou Hei Ya International Holdings Company Limited  Date Submitted 04/04/2018					
I. Movements in Authorised Sh	are Capital				
1. Ordinary Shares					
(1) Stock code :1458	Description :	Ordinary	Shares		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding r	month 50,000,000,000	0.000001	50,000		
Increase/(decrease)					
Balance at close of the month	50,000,000,000	0.000001	50,000		
(2) Stock code : N/A [	Description :	N/A	Α		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	month N/A		N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A		N/A		

Stock code : N/A Desc	ription:	tion: N/A			
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding mon	th N/A		N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	<del>-</del>	N/A		
3. Other Classes of Shares					
3. Other Classes of Shares  Stock code : N/A Desc	ription :	N/A	A		
Stock code : N/A Desc	No. of other classes of shares	Par value (State	Authorised share capital (State currency)		
Stock code : N/A Desc	No. of other classes of shares	Par value (State	Authorised share capital		
	No. of other classes of shares	Par value (State	Authorised share capital (State currency)		

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	2,383,140,500	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	2,383,140,500	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)	-			
Z. IVA						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		)				
( / / )		-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
						_
Subscription price EGM approval date (if applicable)						
		Total E	(Preferen	ary shares) ace shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of	f the Issuer	which are to be Lis	sted)	No of	No of
Class and description	Currency o amount outstanding	precedi	of Converted ing during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
00.1 1.00.0						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	\				
(dd/mm/yyyy)) 2. N/A	( / /	<u>)                                    </u>				
<u> </u>						
	<u> </u>					
	<del>_</del> 					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u> </u>					
	_					
-	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	_					
	_					
Stock and (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(\(\omega_{\text{\colored}}\)(\omega_{\text{\colored}}\)(\(\omega_{\text{\colored}}\)(\omega_{\text{\colored}}\)(\(\omega_{\text{\colored}}\)(\omega_{\text{\colored}}\)(\omega_{\text{\colored}}\)(\(\omega_{\text{\colored}}\)(\omega_{\text{\comega}}\)(\omega_{\text{\colored}}\)(\omega_{\text{\colored}}\)(\o	\ / /		Total C. (Ordin	nary shares)	N/A	
				nce shares)	N/A	_
			· ·	Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
0 N/A		
2. <u>N/A</u>		
-		
shares (Note 1)		<u> </u>
3. N/A		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<del>.</del>
(Other class)	N/A	-
		-

Ot	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	( / /	)		
J.	i lacing	At price .	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	37/1	37/1
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14/11	11/11

Class of shares repurchased (Note 1)  6. Repurchase of shares (// / ) shares Cancellation date: ( / / )  EGM approval date: ( / / )  Class of shares redeemed (Note 1)  7. Redemption of shares ( / / )  Redemption date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Solution  Class of shares ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (susue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )	f sha issue ma e iss pur t there	of new ares of er which ay be ssued rsuant eto as at the north
Scrip dividend   At price : State   State   Susue and allotment   ( / / )		1011111
Class of shares   Class of s		
Class of shares repurchased (Note 1)  6. Repurchase of shares (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)		
Cancellation date : ( / / )	<u>'</u> A	N/A
Shares		
Class of shares redeemed (Note 1)  7. Redemption of shares		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration issue  At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  Saue and allotment ( / / )  Issue and allotment ( / / )	'A	N/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration issue  At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  Saue and allotment ( / / )  Issue and allotment ( / / )		
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration at price: State susuable (Note 1)  State currency lssue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  State currency lssue and allotment ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)		
Class of shares		
Class of shares ————————————————————————————————————	'A	N/A
issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )		
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)		
Class of shares issuable (Note 1)  Solution   State   Column   Class		
Class of shares issuable (Note 1)  Issue and allotment ( / / )  9. Capital date : (dd/mm/yyyy)		
issuable (Note 1)  Issue and allotment ( / / )  9. Capital date : (dd/mm/yyyy)	<u>'A</u>	N/A
9. Capital date : (dd/mm/yyyy) reorganisation		
reorganisation		
(dd/mm/yyyy)		
	<u>'A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )	N/A	
	Total E. (Ordinar	y	
	shares	<i>'</i>	
	(Preference shares	,	
	(Other class	N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	I)	N/A
	(2	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued SI	nare

Remarks (if any):
Submitted by: Cheung Kai Cheong Willie
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.