

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2020							
To : Hong Kong Exchanges	and Clea	ring Limited							
Name of Issuer Zhou Hei Ya International Holdings Company Limited									
Date Submitted _	02/06/202	20							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code :1458	_Descrip	otion :	Ordinary	Shares					
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of precedin	g month	50,000,000,000	0.000001	50,000					
Increase/(decrease)									
Balance at close of the mont	h .	50,000,000,000	0.000001	50,000					
(2) Stock code : N/A	_Descrip	otion:	N/A	Δ					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedin	g month	N/A		N/A					
Increase/(decrease)		N/A		N/A					
Balance at close of the mont	h .	N/A		N/A					

Stock code : N/A Descript	ion :	N/A	[/A		
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month _	N/A		N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A		N/A		
3. Other Classes of Shares					
Stock code : N/A Descript	ion :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	N/A		N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month _	N/A		N/A		
_					

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	2,383,140,500	N/A	N/A	N/A		
Increase/ (decrease) during the month	-	N/A	N/A	N/A		
Balance at close of the month	2,383,140,500	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	g the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						-
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(Note 1)		Total	Λ (Ordina)	n, oboroo)	NT/A	
		iotai	A. (Ordinal		N/A	
			(Preference	•	N/A	
				her class)	N/A	
Total funds raised de		nth from exercis	se			
of options (State cur	rency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Lis	ted		N	NI C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuat close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A						
(/ /)						
Stock code (if listed)						
Class of shares						
1			<u></u>			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	, , ,	,				
			_			
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacriation price						
EGM approval date			<u> </u>			
(if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	al B. (Ordina	ary shares)	N/A	
		1016		ice shares)	N/A N/A	_
			•	ther class)	N/A	=

Class and description	Currency amount outstandin	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A							
-	<u> </u>						
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date			<u>—</u>				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
	<u> </u>						
Stock code (if listed)				·			
Class of shares							
issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
(ii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A			<u> </u>				
	_						
		_					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date			<u></u>				
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)	<u> </u>	otal C (O1:	on, obsess	NT / A	
			ı	otal C. (Ordina	ary snares) ce shares)	N/A N/A	_
				•	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
onares (Note 1)		
2. N/A		
shares (Note 1)		
Stidles (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Otl	her Movements	in Issued Sha	are Capital					
	Taradaa						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,)			N/A	N/A
				Class of shares issuable (Note 1)				
	5		State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33.1, , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend									
Class of shares Safe approval date: (/ /)									
Class of shares repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A N/A	5.	Scrip dividend	At price :			(/ /)		
Class of shares						(/ /)	N/A	N/A
Repurchase of shares									
6. Repurchase of shares									
Class of shares N/A	6.				Cancellation date :	(/ /)		
Class of shares 7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Sta					EGM approval date:	(/ /)		
Tedeemed (Note 1)								N/A	N/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency——— Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.	Redemption of shares			Redemption date :	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date:	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
8. Consideration issue At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
N/A N/A				·	EGM approval date:	(/ /)		
					(30,1111,1,1,1,1,1,1)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of abores				
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Low approvar date.	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E	. (Ordi	inary	У	
		(Prefer		ares) <u>N/A</u>	_
			(Other cl			- -
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	: A to E):	(1	1	N/A
10	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. lotal of	A 10 E).	(1	·	N/A
To	stal increase / (decrease) in preference shares o	during the month (i.e. Total	I of Δ to F	(2 =\·	-,	N/A
	tal increase / (decrease) in other classes of sha	•		•		N/A
	: hese figures should be the same as the relevar apital").)	nt figures under II above ("	'Moveme	nts		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.