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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Zhou Hei Ya International Holdings Company Limited 周黑鴨國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1458)

HK\$1,550,000,000 1.00 PER CENT. CONVERTIBLE BONDS DUE 2025 (Stock Code: 40460)

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the convertible bonds due 2025 in the aggregate principal amount of HK\$1,550,000,000, bearing interest at the rate of 1.00% per annum (the “**Bonds**”), to be issued by Zhou Hei Ya International Holdings Company Limited (周黑鴨國際控股有限公司) (the “**Issuer**”), as described in the offering circular dated 28 October 2020 (the “**Offering Circular**”). The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 6 November 2020.

Hong Kong, 5 November 2020

As at the date of this announcement, the executive directors of the Issuer are Mr. ZHOU Fuyu, Mr. ZHANG Yuchen and Mr. WEN Yong; the non-executive director of the Issuer is Mr. PAN Pan; and the independent non-executive directors of the Issuer are Mr. WU Chi Keung, Mr. CHAN Kam Ching, Paul and Mr. LU Weidong.