

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2021						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer		i Ya International	Holdings Cor	npany Limited				
Date Submitted _	Date Submitted 06/05/2021							
I. Movements in Authorised	. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code :1458	1) Stock code :1458Description :Ordinary Shares							
		No. of ordinary shares	Par value <i>(U</i> S\$)	Authorised share capital (US\$)				
Balance at close of precedin	g month	50,000,000,000	0.000001	50,000				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mont	h _	50,000,000,000	0.000001	50,000				
(2) Stock code : N/A	_Descrip	tion :	N/A	Λ				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month	N/A		N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the mont	h .	N/A		N/A				

Stock code : N/A Descript	ion :	N/A	A
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _	N/A		N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A		N/A
_			

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other		
			shares	classes of shares		
Balance at close of preceding month	2,383,140,500	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,383,140,500	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option	•					No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM		A			thereto	thereto as at close of
approval date —	N	Novement durin	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				-		
(/ /)						
shares						
(Note 1)		-				
(**************************************						
2.						
<u> </u>						
shares						
(Note 1)						-
(Note 1)						
3.						
<u>3.</u>						
(/ /)						
shares						
(Note 1)		-				
		Iotal	A. (Ordina			
			(Preference	•	N/A	
			•	her class)	N/A	
Total funds raised d		nth from exercis	se			
of options (State cur	rency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Lis	ted		N	NI C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuat close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A						
(/ /)						
Stock code (if listed)						
Class of shares						
1			<u></u>			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	, , ,	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubacriation price						
EGM approval date			<u> </u>			
(if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	al B. (Ordina	ary shares)	N/A	
		1016		ice shares)	N/A N/A	_
			•	ther class)	N/A	=

Convertibles (i.e. Converti	ble into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,550,000,000 in						
aggregate principal amou	ınt					
of 1.00% convertible bor	nds					
due 2025	HK\$	1,550,000,000) Nil	1,550,000,000	Nil	149,038,461
Stock code (if listed)		1,550,000,000	,	1,550,000,000		147,030,401
Class of shares	10100					
issuable (Note 1)	Ordinary shares					
ioddalio (i toto 1)	Conversion price					
	being HK\$10.40 pe	er.				
	new share (subject					
Subscription price	adjustments)					
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(1/6/2020)					
2. N/A						
-						
Ota al. and a (if linta al)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
Stock code (if listed)			 ,			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total O (O !!		NT:1	
			Total C. (Ordina	·	Nil	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements	in Issued Sha	are Capital					
Two of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue							month
			Class of shares issuable (Note 1)				
1. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
						N/A	N/A
			Class of shares issuable (Note 1)				
2. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44			N/A	N/A
			Class of shares issuable (Note 1)				
3. Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N/A
4. Dorius issue			date : (dd/mm/yyyy) EGM approval date:	(/ /)	N/A	_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			•	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,, 33,33)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
40	Other	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total (Prefe		ares) <u>N/A</u>) <u>N/A</u>	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A to E):	: (1	·	Nil
_				(2		N/A N/A
To	otal increase / (decrease) in preference shares of otal increase / (decrease) in other classes of sha	,		•		N/A
,): These figures should be the same as the relevan apital").)	nt figures under II above	("Moveme	ents	in Issued SI	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.