

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/05/2021					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer	Zhou He	hou Hei Ya International Holdings Company Limited					
Date Submitted _	02/06/20	21					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>1458</u>	_Descrip	otion :	Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of precedin	g month	50,000,000,000	0.000001	50,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	th	50,000,000,000	0.000001	50,000			
(2) Stock code : N/A	Descrip	otion :	N/A	Δ			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	N/A		N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the mont	th	N/A		N/A			

Stock code : N/A Descript	ion :	A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	- <u> </u>	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A		N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	ion :	A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A		N/A	
	N/A		N/A	
Increase/(decrease)	N/A	_	N/A	
·	N/A	-	N/A	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,383,140,500	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,383,140,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value	MONUT	monu	month		HIOHUI
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(1				
3. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares		_				
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
			•	ce shares)	N/A	_
			(C	Other class)	N/A	

Convertibles (i.e. Convert	ible into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,550,000,000 in						
aggregate principal amou						
of 1.00% convertible box	nds					
due 2025	HK\$	1,550,000,000	Nil	1,550,000,000	Nil	149,038,461
Stock code (if listed)		1,550,000,000		1,000,000,000		11,7,000,101
Class of shares		 ,				
issuable (Note 1)	Ordinary shares					
locadole (Note 1)	Conversion price					
	being HK\$10.40 pe	ar .				
	new share (subject					
Subscription price	adjustments)	.0				
AGM approval date	<u>adjustinonts</u>					
(if applicable)						
(dd/mm/yyyy))	(1/6/2020)					
2. N/A	(17672020)					
2. 11/11						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
7. 11/13						
Stock code (if listed)						
Class of shares		 ,				
issuable (Note 1)						
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	arv shares)	Nil	
			•	ce shares)	N/A	-
			•	ther class)	N/A	_
			U)	ci ciass)	11/11	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option S	chemes)	No. of new shares	No. of many aboves of
Full particulars including EGM approval of if applicable, and class of shares issuable	ate (dd/mm/yyyy),	of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	(/ /)		
	shares (Note 1)		
2. N/A			
	(/ /)		
	shares (Note 1)		
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
<u> </u>		37/4	
Tota	I D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· · · · · · · · · · · · · · · · · · ·			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				()			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	7 . T / A	NT/A
							N/A	<u>N/A</u>
1								

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend									
Class of shares							 -		
Class of shares	5.	Scrip dividend	At price :			(/ /)		
Repurchase of shares Class of shares N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Repurchase of shares Class of shares N/A N/A									
Shares									
Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency 8. Consideration issue 9. Consideration issue 1. Consideration issue 2. Consideration issue 3. Consideration issue 4. Consideration issue 5. Consideration issue 6. Consideration issue 7. Consideration issue 8. Consideration issue 9. Consideration	6.					(/ /)		
Class of shares Tedeemed (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
Tedeemed (Note 1)								N/A	_ N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/									
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.					(/ /)		
Class of shares ————————————————————————————————————						(/ /)		
issuable (Note 1) 8. Consideration at price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
				·	EGM approval date:	(/ /)		
					(33,, 3,3,3,7			N/A	N/A

	Turne of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/ffiff/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total				
		(Pref	sha erence sha		N/A N/A	=
		(1.13)	(Other c			<i>-</i> -
						NT'1
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A to E):	(1		Nil
				(2	,	N/A
	otal increase / (decrease) in preference shares d	,		,		N/A
To	otal increase / (decrease) in other classes of sha :	ares during the month (i.e	e. Total of	A to		N/A
(7	hese figures should be the same as the relevan apital").)	nt figures under II above	("Moveme	ents i	n Issued Sl	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter grapting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Cheung Kai Cheong Willie
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.