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**Zhou Hei Ya International Holdings Company Limited**

**周黑鴨國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1458)**

**COMPLETION OF REDEMPTION OF HK\$1,550,000,000 1.00%  
CONVERTIBLE BONDS DUE 2025  
PURSUANT TO EXERCISE OF PUT OPTION BY BONDHOLDERS  
(Convertible Bonds Code: 40460)**

We refer to (i) the announcements of Zhou Hei Ya International Holdings Company Limited (the “**Company**”) dated 29 October 2020 and 5 November 2020 regarding the 1.00% convertible bonds due 2025 in the aggregate principal amount of HK\$1,550,000,000 (the “**Convertible Bonds**”) issued by the Company (collectively, the “**CB Announcements**”); and (ii) the announcement of the Company dated 12 May 2023 in relation to the update on further partial repurchase and cancellation of the Convertible Bonds in the open market. Unless otherwise defined, the terms adopted in this announcement shall have the same meaning as those defined in the CB Announcements.

The Company hereby announces that pursuant to the terms and conditions of the Convertible Bonds, the Bondholders holding an aggregate principal amount of HK\$248,000,000, representing 16.0% of the aggregate principal amount of the Convertible Bonds originally issued, have exercised their option to require the Company to redeem all Convertible Bonds held by them on 5 November 2023 at 103.86% of the principal amount, together with interest accrued but unpaid up to but excluding such date (the “**Redemption**”). On 6 November 2023, the Company has completed such Redemption in full. As of the date of this announcement, all Convertible Bonds so redeemed have been cancelled and there is no outstanding Convertible Bonds in issue.

The Company has applied to the Stock Exchange for the withdrawal of the listing of the Convertible Bonds. The Convertible Bonds are expected to be delisted from the Stock Exchange upon the close of business on 15 November 2023.

The above-mentioned redemption has been satisfied by the internal source of the Group. The Company considers that there will be no material impact on the financial position of the Company as a result of the above-mentioned redemption of the Convertible Bonds.

By order of the Board  
**Zhou Hei Ya International Holdings Company Limited**  
**ZHOU Fuyu**  
*Chairman*

Hong Kong, 7 November 2023

*As at the date of this announcement, the executive directors of the Company are Mr. ZHOU Fuyu, Mr. ZHANG Yuchen and Mr. WEN Yong; the non-executive director of the Company is Mr. PAN Pan; and the independent non-executive directors of the Company are Mr. CHAN Kam Ching, Paul and Mr. LU Weidong and Mr. CHEN Chen.*